Eric C. Ragot Bryan Cave LLP 1290 Avenue of the Americas New York, NY 10104 212-541-2129 ecragot@bryancave.com

I. Profession Accrediting Agency or Jurisdiction Date of Admission

Attorney New York State,

Southern and Eastern Districts of New York September 2000

File Dated: 11/25/02

II. Professional Organization	Date of Admission	Active/Inactive
American Bar Association	1997	Active
New York State Bar Association	1997	Active
New York County Lawyers Associate	ion 1997	Active

III. General professional experience:

I began my career in the employ of the former Chief Judge, Tina L. Brozman as a law clerk. I followed up my clerkship with her by clerking for the Honorable Richard L. Bohanon in his capacity as Visiting Judge. I have continued on in the practice of bankruptcy law for a medium sized law firm (Robinson Silverman Pearce Aronsohn & Berman) and large firm (Bryan Cave). I have experience representing Debtors, Creditors and Trustees in various bankruptcy and bankruptcy related matters. I have been the primary associate handling all aspects of \$35 million, seven debtor case. I also handle motion practice and required court appearances.

IV. General pertinent experience:

I have attended an Advanced Negotiation and Mediation Skills seminar that included twenty-four hours of instruction complete with role play. Additionally, I have taken negotiation skills classes in law school and through continuing legal education

V. Mediation training:

Mediator Skills Training, sponsored by NASD and U.S. Bankruptcy Court, SDNY.October 30 through November 1, 2002. 24 Credit Hours, 23 Skills, 1 Ethics, included role play.

Topics covered: o Practical mediator skills

o Effective negotiation strategies

o Creative option generating

- o Information gathering tools
- o Relevant role play situations
- o Skill-integrating exercises
- o Advanced techniques sampler
- o Moving beyond positions to focus on interests
- o Behavioral & conflict styles
- o Strategies to close the gap
- o Collaborative problem-solving
- o Communication & gender issues
- o Diversity & intercultural issues
- o Personal role play coaches
- o Practical workbooks & checklists

VI. Pertinent bankruptcy training:

See above.

VII. General pertinent business or legal experience:

See above.